



# WELCOME TO THE 2024-25 ACADEMIC YEAR!

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**Call (888) 949-1925 for  
an appointment or visit  
[staceybraun.com](https://staceybraun.com) today!**

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Sadly, summer is over and it's time to get back to your lesson plan – or in this case, your financial plan.

The Great Neck Teachers Association Benefit Trust Fund is providing you with a great opportunity to spend 6 hours per year with a Certified Financial Planner.

If any aspects of your financial profile are causing stress or anxiety, why not take advantage of a program where planners provide only information, ideas, and suggestions? Stacey Braun's Certified Financial Planners® are not affiliated with any 403(b) Plan providers, and will not attempt to sell any financial products. The goal of every meeting is simply to offer clear, objective, and helpful guidance and advice.

Almost any topics relevant to your financial plan can be reviewed:

- Retirement Planning
- Investing
- Debt & Credit Management
- Insurance
- Budgeting
- Pension Options
- 403(b)/457(b) Investing
- Social Security
- Education Funding
- Estate Planning